REQUEST FOR PROPOSALS
RFP NO.: 18-111

Sealed proposals for DEVELOPMENT OF THE COUNTY MASTER PLAN for the El Paso County Planning and Community Development Department will be received by the El Paso County Contracts & Procurement Division, 210 S. Tejon St., Suite 138, Colorado Springs, CO 80903, BY NO LATER THAN 1:00 P.M. MONDAY, AUGUST 27, 2018. Faxed proposals will not be accepted.

PLEASE USE THE ROCKY MOUNTAIN E-PROCUREMENT WEBSITE & LOG ONTO www.rockymountainbidsystem.com TO DOWNLOAD DOCUMENTS.

EL PASO COUNTY CONTRACTS & PROCUREMENT DIVISION WILL NOT BE HELD RESPONSIBLE FOR MISINFORMATION RECEIVED FROM PRIVATE PLAN HOLDERS.

It is the responsibility of all bidders to make sure that they have obtained all solicitation documents and addendums, and to include signed copies of each addendum signature page with their bid.

Any questions regarding this proposal should be directed to Ken Lavey, Procurement Specialist, at 719-520-6401, or emailed to: kenlavey@elpasoco.com. Do not contact any other individual regarding this solicitation. *Final questions are due by no later than 1:00 P.M. TUESDAY, AUGUST 7, 2018.*

All interested firms are invited to submit a proposal in accordance with the terms and conditions stated in the Request for Proposal.

BOARD OF COUNTY COMMISSIONERS
EL PASO COUNTY

/s/
CONTRACTS MANAGER

PUBLICATION DATES:
Fountain Valley News:
July 25, 2018
August 1, 2018
EL PASO COUNTY
CONTRACTS & PROCUREMENT DIVISION

RESPONSE CHECKLIST
For
DEVELOPMENT OF THE COUNTY MASTER PLAN

The Proposer’s attention is especially called to the items listed below, which must be submitted in full as part of the proposal. Failure to submit any of the documents listed below as a part of your proposal, or failure to acknowledge any addendum in writing with your proposal, or submitting a proposal on any condition, limitation, or provision not officially invited in this RFP (Request for Proposals) may be cause for rejection of the proposal.

Proposer shall check each box indicating compliance.

### THIS CHECKLIST MUST BE SUBMITTED AS PART OF YOUR PROPOSAL PACKAGE

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<th>Item</th>
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<td>RESPONSE CHECKLIST</td>
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PLEASE READ THE “INSTRUCTIONS FOR SUBMITTING PROPOSALS” INCLUDED IN THIS PACKAGE.

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GENERAL SPECIFICATIONS
For
DEVELOPMENT OF THE COUNTY MASTER PLAN (COMPREHENSIVE PLAN)

El Paso County Planning and Community Development Department (County) is seeking proposals from qualified, experienced consulting firms to provide services necessary for DEVELOPMENT OF THE COUNTY MASTER PLAN (COMPREHENSIVE PLAN). The Master Plan will be considered by the El Paso County Planning Commission as the adopted El Paso County Master Plan and will consolidate and replace, as appropriate, any existing Master Plan elements while providing a single coordinated location for all master plan elements.

I. INTRODUCTION

The El Paso County Master Plan is an advisory document pursuant to statute consisting of the Policy Plan (1998) as the guiding document concerning broader land use planning issues; topical elements regarding specific planning issues; small area plans for specific geographical areas of the County; drainage basin plans; and some previously approved development master plans. The Policy Plan is a policy based plan rather than a map based plan. Various documents in the Master Plan date as far back as 1977, and the county desires to update their plans and establish a single modernized master plan document reflecting present issues and revised plan boundaries, and allowing updating on a more frequent basis.


El Paso County is projected to become the most populated county in the state by 2019. Population estimates from the U.S. Bureau of the Census (2015) show 675,000 people, with the population of the unincorporated county around 174,000, which includes approximately 55,000 households. The annual growth rate in the unincorporated county is projected at 2.5 percent. Eight (8) municipalities and five (5) military installations are located in the County. Development pressures in the current pro-growth environment continue.

In addition to consolidating and updating previously approved and proposed plans and mapping, El Paso County desires to include within its Master Plan specific elements relating to Forestry (Wildfire), agricultural areas which may include a land classification and utilization program, resilience and hazard mitigation planning, a recreation and tourism element in cooperation with the Conventions and Visitors Bureau, housing affordability, planning for healthy and sustainable communities, planning for utilities corridors, and a specific element regarding military compatible land use issues. The Master Plan shall consider the elements of approved Master Plans for any of the 8 municipalities within El Paso County. The Master Plan will be utilized in the evaluation of development proposals and the review of permits under the County’s 1041 permit process.

The successful firm (Contractor) shall enter into a services contract with the County to provide the services outlined in this RFP. The Contractor services requested in this RFP primarily include project management, data gathering, public participation, report and graphics preparation, and preparation of a
final textural plan and recommendations for adoption. Proposers are expected to base their proposals on all tasks described herein. Sub-Contractors are permitted and are to be identified in the proposal response. There may be tasks described herein that may be completed by EPC staff in conjunction with the Contractor. Throughout each phase of the project, the selected Contractor shall work closely with the County Project Manager to advance the project. No work shall commence without a written notice to proceed by the County Project Manager. Please note that some tasks are expected to run concurrently and that the timeframe does not represent actual billable hours. It is expected that the process will be completed in early to mid-2021.

II. PROPOSED SCOPE OF WORK

1. TASK 1: PROJECT MANAGEMENT AND PUBLIC PARTICIPATION

Contractor will be expected to manage the project and develop a public participation program, including but not limited to:

1. Verify/refine goals and objectives: compile input from existing county plans, reports and regulations, and existing municipality plans. Solicit public, municipality, military, and development community comments. Work with County staff to establish a stakeholder group to provide input to the project. Analyze the goals and objectives based on comments received. This plan should be crafted according to the principles embodied in the El Paso County Strategic Plan.

   Deliverables: Compilation of input from other plans; compilation of comments from stakeholders; a list and description of goals and objectives and performance measures.

2. Public participation program: The public participation process should engage the public and stakeholders in productive conversation using cost effective methods. The County is looking for methods other than traditional public meetings and for methods to steer the public to the project website. The public participation should involve a wide cross section of residential organizations and networks, appropriate meetings and discussion formats and information dissemination. This should include engagement of neighboring jurisdictions and major service providers which are impacted by growth and development. The Contractor must be actively engaged with County staff in the public participation process including governmental agencies (including but not limited to City of Colorado Springs, City of Fountain, Monument, Palmer Lake, Green Mountain Falls, Calhan, and Ramah, military installations and Pikes Peak Area Council of Governments), community organizations, relevant advisory groups, the development community, trade groups and public individuals as stakeholders in the Master Plan document. Individual subcommittees may be tasked by area or subject matter with the assistance of county staff and the contractor. Develop web-based information and input options. Attend and facilitate public meetings or work sessions with advisory groups, stakeholders, adopting bodies and other organizations including preparation, agendas, and minutes (including discussion and action items), prepare outreach materials, provide mechanisms to receive, collect and respond to stakeholder comments and questions, participate in project stakeholder or steering group meetings, and provide other support functions as needed. The contractor shall develop the meetings in conjunction with county staff and identify any applicable costs for additional meetings. County staff will assist in publication and coordination. Obtain input for verifying/refining goals and objectives, identifying existing and proposed conditions, finalizing the plan, and implementing strategies.

While a set number of individual meetings or listening sessions is not established by this RFP, staff would anticipate the proposal will accommodate the following involvement:

1) Steering committee meetings
2) Meetings with representative sub-committees of each of the estimated eight (8) geographic subareas within the County
3) Meeting(s) with each of the eight (8) municipalities
4) Meeting(s) with each of the five (5) military installations
5) Meeting(s) with stakeholders representing each of the following sub-elements:
   a. Recreation and tourism
   b. Wildfire
   c. Agriculture and land utilization
   d. Housing affordability
   e. Utility corridors
   f. Schools
   g. Resilience and hazards
   h. Healthy and sustainable communities
   i. Military compatible land use
   j. Other stakeholder issues
6) Open houses in each of the five (5) Commissioner districts
7) Hearing related work sessions and meeting
   a. Planning Commission work sessions
   b. BoCC work sessions
   c. Planning Commission hearings (at least 2)

Deliverables: Website with current information and interactive capability for receiving and documenting comments and input; public meetings; stakeholder or steering committee meeting materials and minutes; other appropriate outreach methods and materials; documentation of meeting process and comments received.

3. Project management: With input from County staff, prepare and maintain a project schedule, budget, task work plan and breakdown of resource allocation, including which of the Contractor’s employees will be performing what tasks and number of hours. Prepare detailed progress reports on work performed for billing. Monthly invoices with defined hours and detailed tasks are required. After approval of the task work plan by the County Project Manager, the Contractor shall take the lead in completing the task. To be eligible for payment, billings must be received within 30 days after the period for which payment is being requested and the County must receive final billings on this contract within 30 days after the end of the contract work. The Contractor shall neither schedule nor attend meetings as a representative of this project, nor conduct analysis not included within this project scope without the direction and approval of the County Project Manager. It is anticipated that regular coordination meetings will be held with County Project manager and county staff on at least a monthly basis.

Deliverables: Project schedule; budget; work plan with resource allocation; monthly progress reports with invoices in sufficient detail to facilitate project management; and meetings with EPC staff as needed.

4. Grants: Identify potential funding sources and assist in securing grant funding for this plan and any additional/recommended studies.

Deliverables: Written identification of funding sources and opportunities, including identification of funding entities, timing cycles and deadlines, match requirements, and application qualification requirements. Provide assistance in preparing any grant and/or other funding applications.
2. **TASK 2: IDENTIFICATION OF SUB ELEMENTS**

The County anticipates that the Master Plan organization will be in a series of sub elements which can individually be updated as necessary. Some of these elements have either recently been updated or are in a format which can be incorporated or otherwise cross-referenced into this plan. The contractor is responsible for coordinating and connecting those existing plans to the Master Plan to achieve optimal overall consistency.

The County anticipates the following organization, chapters and sub-elements to be included, as modified by the RFP proposal.

1. Purpose of the Comprehensive Plan
2. Relationship of existing small area plans and proposed area plans
3. Historical growth patterns
4. Relationship of municipal or other jurisdictional master plans to this Master Plan effort, including:
   a. Any current comprehensive or master planning documents adopted by the eight (8) municipalities, including annexations and 3 mile boundary plans
   b. Master Plans for each of the five (5) military installations
   c. The Fountain Creek Watershed Master Plan
5. Constraints
6. Attributes
7. Projections
8. Land Use Map

Through these the following sections or subareas of the plan (no specific order)

i. Public Lands (National Forest, BLM, State School Land)
ii. Public places or facilities (parks, schools, libraries, fairgrounds, airports)
iii. Recreation and tourism (agritourism, destination master plans)
iv. Military impact attributes, buffers, and constraints (PPACG JLUS Plans)
v. Major Transportation Corridors Plan
vi. Agricultural (SCS land classification),
vii. Hazard mitigation and resiliency
   1. Geological Hazards and constraints
   2. Wildfire Hazards
   3. Drainage, or floodplain limitations
viii. Wildlife and species constraints
ix. Water and utility supplies including power, pipelines, gas, utility corridors
x. Regulatory impediments to housing affordability
xi. Healthy and sustainable communities
xii. Special Districts
xiii. Any available human history or geologic history
xiv. Broadband comprehensive planning documents

Sub-area specific plans would then be developed in recognition of existing area plans, acknowledging these attributes and constraints and to create specific growth policies and scenarios. The overall plan would connect the sub-area plans and elements together.

The following topical elements of the master plan currently exist or are in preparation and would be incorporated into the overall master plan to the extent possible, without the need for restudy:

ii. Major Transportation Corridors Plan(2016)
iii. Wildlife Habitat and Descriptors(1996)
iv. Municipal Airport Plan (Colorado Springs 2006)
v. Meadow Lake Airport Study (1990)  
vi. Parks Master Plan (2013)  
 vii. Drainage Basin Plans (multiple)  
 viii. Water Master Plan (in progress); and  
 ix. Recreation and Tourism (in progress by others)  

**Deliverables:** The identification and development of the topical elements and sub elements will provide the overall written and mapped context of the plan which will then be supported by the subsequent tasks.

3. **TASK 3: MAPPING AND DATA DEVELOPMENT OF SUB ELEMENTS**

Contractor will be expected to identify, map, and develop the sections and topical elements of the plan. It is recognized that previously developed county plans must be integrated into a consistent mapping or display format. It would be anticipated that the mapping would identify attributes and constraints and include all the elements and sub elements of Task 2 which would include the possible adjustments of small area planning boundaries, but with integration of the mapping and the land use and socioeconomic scenario development as a single mapping element.

GIS data sets are available without cost to the Contractor; however, a request must be made to El Paso County’s Information Technologies Department with the Planning and Community Development Department as the sponsor. The acquisition of County data will require the execution of a license agreement. A sample of the license agreement form is found on the County website;  
The Contractor shall be responsible for acquiring data in the transfer media available from the County. Most of the data can be made available on CDs and DVDs and from an FTP site.

The following digital data will be available to the Contractor:
- Soils (NCRS grouped by HSG)
- Zoning and development data
- Land Uses using County land use categories for 2005 thru 2030
- LiDAR Ground Data-2011 (contours are not provided but may be derived from manipulation of the LiDAR data)
- Aerial photography
- Storm sewer facilities
- Floodplains
- Basin boundaries
- Streamlines
- Parcel and Right-of-way ownership
- Wildlife habitat or wildlife impact developed by the Colorado Department of Wildlife
- Wildfire hazards area
- Wetlands
- Special District Boundaries
- Groundwater Management District Boundaries
- Slope
- Geologic Hazards (Robinson Maps)
- Any newly developed data from the water master plan including existing and future land use conditions as they relate to water supplies and mapping of integration and interconnections plans
- Transportation planning and features identified in the Major Transportation Corridors Plan
- Other non-digital data, maps of small area plans, documents, and development proposals (EDARP) which are not subject to the license agreements
All of the County data is geo-referenced to the same coordinate system; however, the precision of each data set may vary. The Contractor will be responsible for determining the sufficiency of the available data and identify any deficiencies that will interfere with the completion of the Scope of Work. The Contractor shall also collect documents and data as needed to update available County data sets.

**Deliverables:** A series of consistent maps or plans for areas, elements, and sub elements identified in Task 2, which can then be utilized to analyze the land use and development scenarios as identified in Task 4. This should include integration of hazards and resiliency throughout the plan, using an all hazards or constraints approach which reduces risk through mapping hazards and incorporating into land use policies and regulations as appropriate. The County is seeking innovative approaches to provide detailed GIS access for internal review of development applications, while also providing general availability for public review in a manner similar to that being implemented with our EDARP review system. GIS data sets for all mapping efforts developed for this plan shall be provided and shall be compatible with the County’s GIS system.

4. **TASK 4: LAND USE AND SOCIOECONOMIC/SCENARIO DEVELOPMENT**

Data development tasks will update information to describe existing, future, and build out conditions and to support alternatives analyses. Scenarios shall include present day, long term (2040) and full build out (2060+) consistent with modelling performed for the recently approved 2016 Major Transportation Plan Update. Socioeconomic data shall be based on State Demographer estimates, supplemented by regional estimates / forecast allocations where appropriate, and other data as needed. If available data appears inconsistent with known development trends, recommend adjustments that would be consistent.

The County will provide access to socioeconomic data that was utilized for the 2016 Major Transportation Corridors Plan Update and the Water Master Plan elements. The County may assist with efforts to reconcile population projections and land use scenarios with other jurisdictions.

**Deliverables:** Most recent data sets, materials presented at public meetings, maps, tables and the final report addressing the following:

1. **Existing land use conditions:** Determine those land uses that are currently in place or legally vested to develop as approved.

2. **Future land use conditions:** Determine those land uses that are currently anticipated in local comprehensive plans, approved development plans, and augmented by County or other local jurisdiction staff knowledge, as appropriate, of pending major development proposals.

3. **Growth factors:** Determine the specific factors having the greatest influence on growth in each of the sub-areas.

4. **Full build out conditions:** Forecast development patterns matching the 2060 Water Plan and reflecting the capacity of the land to reflect an ultimate land use scenario.

5. **Socioeconomic data:** Utilize the 2016 Major Transportation Plan Update data, the El Paso County Water Plan, State Demographer and other data sources to develop information on population and economic patterns and trends to assist in forecasting future / build out land use scenarios, including where growth is expected to occur. If available data is inadequate, determine what additional data should be obtained, if available, to provide the deliverable or that which would be most beneficial for any future Master Plan update efforts.
5. TASK 5: COORDINATION AND INTERGOVERNMENTAL AGREEMENTS

The objective of this task is to identify existing opportunities for coordination and regional cooperation with existing municipalities and neighboring Counties, special districts, governmental agencies, and military installations. While a number of existing agreements have been identified in previous tasks, this task shall address whether there are additional opportunities for coordination such as development of intergovernmental agreements regarding water service, sewer service, or whether intergovernmental agreements regarding land uses are appropriate for annexing areas or areas within the 3 mile limits of municipalities.

**Deliverables:** Compilation of intergovernmental or other land use agreements with recommendations for additional modifications and development of additional agreements.

6. TASK 6: RECOMMENDATIONS FOR REGULATORY MODIFICATIONS

Conduct a review and analysis of existing land use and zoning regulations (Land Development Code) relative to the comprehensive plan and identify areas that must be addressed in the regulations in order to achieve the goals, policies, and objectives set out in the Master Plan.

**Deliverables:** Recommendations for modification to the zoning and subdivision regulations (Land Development Code) or fee modifications to meet the Master Plan goals, policies, and objectives.

7. TASK 7: FINAL PLAN AND PLAN IMPLEMENTATION

It is intended that the County Master Plan will provide a basis upon which to review new development applications and to guide future growth and land use in the unincorporated area of the County. This will include developing the Goals, Policies, and Objective statements for each section and subsection of the plan, via a consistent policy-based approach. While the Master Plan is advisory in nature, it will reflect the County’s approach to the review of new development applications, including the review of 1041 Permits. The information developed in this Plan may lead to identification of additional studies or analysis.

While the Master Plan and subsequent evaluation may generally be based upon Sustaining Places: Best Practices for Comprehensive Plans (PAS 578), the approaches used by the recently approved Arapahoe County (2018) and the Adams County (2012) Comprehensive Plans are examples of comprehensive planning efforts by similarly positioned counties who, similar to El Paso County, are also experiencing significant urban and rural growth pressures.

**Deliverables:** The consultant should provide 50 bound printed copies of the final Master Plan and implementation/action steps, including color maps upon adoption of the Plan which will also include the future land use maps. The future land use maps should strike a balance between flexibility and predictability and should be developed in a manner that makes them easily administered and updateable periodically. The Master Plan needs to be fully searchable, mobile friendly (responsive design), compatible with all browsers, optimized for findability on popular search engines, and include a personalization feature (e.g., websites such as Amazon, Netflix, etc., personalize how customers interface with their respective websites). Separately, the consultant shall provide recommendations for additional studies or analysis. Identify recommendations for securing grants or other funding for additional plans or studies, including grant funding sources, timing cycles and deadlines, match requirements, and application qualifications.

All work products are to be provided to the County in “usable and editable/writable” formats,
The Contractor shall use MS Word (either 10 or 11 Arial or Calibri font size) and MS Excel (all Microsoft Office 2013), IBM PC compatible graphics packages to generate text, figures, tables, and drawings as needed. The Contractor shall obtain approval from the County of all graphics and other software proposed for use under this contract. All final deliverables shall be provided on CD and flash drive. All deliverables shall be clearly organized and indexed for easy access and retrieval. 50 printed copies of the plan shall be provided after any approval action by the Planning Commission.

Contractor will have to complete a 'Contractor Geographic Information System Product License Agreement' prior to obtaining and using existing EPC GIS datasets requested. A sample form can be downloaded from the El Paso County website.

GIS formats to be compatible with ESRI ArcGIS products, to include shapefiles, or feature class datasets stored in an ESRI version 10.4.1 file geodatabase.

Projected coordinate system used is: NAD_1983_State_plane_Colorado_Central_FIPS_0502_Feet.

III. ADDITIONAL SERVICES

The need for additional services will be determined as the project progresses. If it is determined that additional services are required, a separate statement of work will be provided to the Contractor for proposal purposes at that time and handled as a contract amendment. Additional services or additional meetings will be based on the rate/fee schedule included with the proposal.

IV. PROPOSAL RESPONSE REQUIREMENTS

The following items must be included in the proposal and shall be divided into appropriate sections, and information submitted shall be concise and easily found.

A. Cover Letter: Include the following elements of information in the letter as a minimum:
   1) RFP number and project name.
   2) Statement that the firm is qualified to perform the work.
   3) Certification statement that the information and data submitted is true and complete to the best knowledge of the individual signing the letter.
   4) Name, telephone number, email address, and fax number of the individual to contact regarding the submittal.
   5) The signature of an authorized principal, partner, or officer of the firm.
   6) Identification of the project manager, including contact information.
   7) The cover letter shall be a maximum of one page in length.
   8) The Response Checklist (form included in this RFP package).
   9) An Addendum acknowledgement signed for each addendum issued. The Addendum content does not need to be attached, just the acknowledgement page.
   10) Project Plan
   11) Any exception to El Paso County's standard Services Contract or exception to any items addressed in this document. If none, please state none.
   12) Copies of requested insurance certificates
   13) Qualification Statement

B. Company history, stability, and financial standing: Provide a brief description of your firm including location(s), office locations, size of firm, and financial stability (annual public reports or private financial statements shall be included in an appendix or under separate cover; private financial information will be kept confidential by the County).

C. Ability of the Company to meet or exceed the requirements defined in the RFP:
1) Describe/summarize the Company’s relevant experience. Include a maximum of 5 relevant projects with similar services, timelines and/or magnitudes, as applicable.
   • Generally describe project scope and services provided.
   • Specifically identify key personnel involved in the similar project.

2) Summarize/list the Company’s applicable qualifications and/or certifications. The County may request proof of the listed certifications prior to performing work.

3) References:
   • Provide 3 minimum, 5 maximum references other than El Paso County and preferably city or county governments, where your firm provided similar services. It is preferred that representatives of El Paso County not be provided as references.
   • Provide: Firm names, contact names and titles, phone numbers, fax numbers, and email addresses.
   • Provide a list of services and summarize type of service(s) and past performance. Limit descriptions of services provided to each reference to two (2) concise paragraphs.

D. Ability of the Company’s Key Personnel to meet or exceed the requirements defined in the RFP:
1) Describe number and nature of professional staff available for this project.
2) Provide an organization chart with anticipated staff and Key Personnel that will be assigned to the project. The County may request additional and/or updated information about the personnel prior to performing work.
3) Provide a list of Sub-Contractors that will be used for the proposed work. Describe the scope of work that will be provided by each Sub-Contractor.
4) Provide current and projected work load of Key Personnel.
5) Describe/summarize Key Personnel’s relevant experience and role in the project. Include relevant projects with similar services, timelines and/or magnitudes, as applicable. (This may include experience with a different Company).
6) Summarize/list applicable qualifications, licenses, training and/or certifications of Key Personnel. The County may request proof of the listed training, certifications, and/or licenses prior to performing work.
7) Resumes for Key Personnel may be included if additional information is deemed necessary. If included, resumes shall be located in an appendix and referenced in the proposal as applicable. Do not exceed one (1) page per resume.

E. Understanding and approach:
1) Provide a summary narrative describing the Company’s understanding and approach for completing the proposed work as described in this RFP:
   • Describe available services and associated support/resources.
   • Clearly identify the Company’s and Key Personnel’s responsibilities.
   • Describe your unique approach to management of the project (i.e. budget, schedule, outreach, other).
   • Provide an overall estimated schedule to include key tasks and milestones.
   • Address any other responses requested by this RFP.
   • Provide a narrative and/or exhibits describing your innovative or unique approach to completing the project requirements and solving project issues (i.e. budget, schedule, outreach, other).

F. State any reservations, conditions, or constraints related to this RFP. If none, then state that you have none.

V. FEE PROPOSAL (In a separate envelope)

Fee/rate/cost schedule for services proposed must include the following at minimum:
A. Submit by labor category/title and associated rate.
   • Include names of Key Personnel with their title and rate.
   • Include “all” anticipated labor categories/titles that may be used on the project. A separate rate sheet from the schedule of services may be used.
B. Hourly rates, unit rates, and markups shall be a fixed rate and not a range.
C. Hourly rates, unit rates, and markups not included as part of the Contractor’s original Fee Proposal will not be considered.
D. Non-labor expenses shall be listed at cost (no loading on non-labor).
E. Mileage will be paid at a set approved rate. This rate will be specified in the Fee Proposal and will be included in the contract.
F. List any additions in Miscellaneous Expenses – be specific.
G. Unit rates for Contractor owned equipment not listed will be accepted as long as the items are included as part of the Contractor’s original Fee Proposal submitted in response to the RFP.
H. In addition, Contractor shall submit a comprehensive rate sheet with labor categories / titles and associated billable rates for all positions that are forecasted to be working on this project. Specific names (other than those specified in the Fee Proposal) for each title are not required. The final approved rate sheet will be included in the contract.
I. Attach Sub-Contractor fee schedules.

VI. PROPOSAL PROCESS REQUIREMENTS

A. INQUIRIES

Questions related to this Request for Proposals (RFP) must be directed to Ken Lavey, Procurement Specialist, Contracts & Procurement Division at 719-520-6401 or by e-mail to: kenlavey@elpasoco.com. All questions shall be submitted in writing. If needed, written responses to those questions shall be published as an addendum after the final questions are due. All final questions are due no later than 1:00 PM, Tuesday, August 7, 2018. Do not contact any other individual regarding this RFP other than the Procurement Specialist listed above.

B. PRE-PROPOSAL CONFERENCE

There is no required pre-proposal conference for this solicitation; however, the decision to agree to any request by a firm making a proposal shall be at the discretion of the County. Any decision by the County to accept a request for a pre-proposal conference from one firm shall trigger the requirement that the County offer the same to any firm requesting such conference.

C. PROPOSAL SUBMISSION

Proposals must be received in the El Paso County Contracts & Procurement Division, 210 S. Tejon St., Suite 138, Colorado Springs, Colorado 80903, no later than 1:00 PM, MONDAY, AUGUST 27, 2018. E-mailed or faxed responses will not be accepted.

An original and three (3) copies of the Technical and Fee Proposals must be mailed or delivered in a sealed envelope to the above stated address and identified as RFP No. 18-111: COUNTY MASTER PLAN in the bottom left-hand corner of the envelope. Please identify the Original Proposal. It is not necessary to submit each proposal in a separate envelope. All documents may be submitted in one packet containing original, three (3) copies, public copy, and one (1) CD.

A “Public Copy” of the proposal should be submitted and identified as “Public Copy”. This copy will be available for public inspection and should not contain any information that the proposer deems confidential and proprietary. The County reserves the right to make the original copy available to the public if requested and/or required by law.
Proposals shall be signed by an authorized representative of the proposer. Failure to submit the information requested may result in the El Paso County Procurement & Contracts Department requiring prompt submission of missing information and/or giving a lower evaluation of the proposal. The Contracts & Procurement Division may reject proposals which are substantially incomplete or lack key information.

By submitting a proposal, you represent that you have (1) thoroughly examined and become familiar with the scope of services outlined in this RFP, and (2) are capable of performing quality work to achieve the County’s objectives.

D. ORAL PRESENTATIONS / INTERVIEWS

Firms submitting a proposal in response to this RFP will be required to give an oral presentation of their proposal in a one to one and a half (1-1.5) hour interview session with the Evaluation Committee. The presentation shall be attended by the firm’s project manager. Additional technical and/or cost information may be requested from any firm by the Evaluation Committee prior, during or after the interview for clarification purposes, but in no way will change the original proposal submitted. Approximately one-half (1/2) of the presentation and interview should be a PowerPoint presentation by the firm detailing the respective firms overall approach to the Plan including, but not limited to, future land use planning specific to El Paso County, branding, public involvement, and usability/accessibility of the Plan. The other one-half (1/2) of the presentation and interview should be an open dialogue in a free-form format with the Evaluation Committee. This portion of the presentation and interview should provide an opportunity for members of the firm, and subcontractors, to pose questions to the members of the Evaluation Committee, and vice versa.

E. RFP TIMETABLE

*NOTE: THE DATES SHOWN IN ITALICS ARE APPROXIMATE, ARE NOT BINDING, AND ARE SUBJECT TO CHANGE.*

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>RFP NOTICE ADVERTISED</td>
<td>July 25, 2018</td>
</tr>
<tr>
<td>FINAL RFP QUESTIONS DUE</td>
<td>August 7, 2018</td>
</tr>
<tr>
<td>PROPOSAL DUE DATE</td>
<td>August 27, 2018</td>
</tr>
<tr>
<td>EVALUATION OF PROPOSALS</td>
<td>2 to 3 weeks</td>
</tr>
<tr>
<td>INTERVIEWS (IF APPLICABLE)</td>
<td>Week of September 17th through 21st, 2018</td>
</tr>
<tr>
<td>RECOMMENDATION OF AWARD TO BOCC</td>
<td>October, 2018</td>
</tr>
</tbody>
</table>

F. TERM OF CONTRACT

Issuance of this RFP and receipt of proposals does not commit the County to award a purchase order or contract. The County reserves the right to postpone opening, to accept or reject any or all proposals received in response to this RFP, or to negotiate with other than the highest ranked proposer should negotiations with the highest ranked proposer be terminated, or to cancel all or part of this RFP.

The term of the contract will be from date of award through project completion. Any contract awarded between El Paso County and the successful firm will consist of a Services Contract signed by both parties, this RFP and any addendums, the submitted proposal, negotiations, the resulting Purchasing Order, and original certificates of insurance.
If proposer does not agree with any terms or conditions of the County’s standard Contract or any items in this document, the proposer must present its exceptions with its proposal. If no concerns are expressed by proposer, the County shall consider that all terms and conditions of the standard contract will control. El Paso County reserves the right to reject proposals based upon exceptions to its standard contract terms and conditions.

A proposal shall be disqualified and rejected by the County if the price in the proposal was not arrived at independently without collusion, consultation, communication, or agreement as to any matter relating to such prices with any other proposer, County employee, or any competitor.

The Proposer is prohibited from submitting multiple proposals in a different form (i.e. as a prime Contractor and as a sub-Contractor to another prime Contractor). Submittal of multiple proposals in different form may result in the disqualification of all Proposers associated with a multiple proposal.

Should any such prohibited action stated above in this section be detected any time during the term of the Contract, such action shall be considered a material breach and grounds for Contract termination.

By submitting their proposal, the Proposer certifies that they are not currently debarred from submitting bids or proposals for contracts by any agency of El Paso County, Colorado and/or the State of Colorado, nor are they an agent of any person or entity that is currently debarred from submitting bids or proposals on contracts by El Paso County, Colorado or the State of Colorado.

G. INSURANCE REQUIREMENTS

For proposal purposes, proposers must submit copies of certificates of insurance for professional and general liability and workers’ compensation, as referenced on the Response Checklist. The Contractor will be required to provide original certificates for Professional Liability, Comprehensive General Liability, Automobile Liability, any specialized liability required by the nature of the work, prior to commencing work, at its own expense, naming El Paso County as an additional insured, along with an original Workers’ Compensation certificate, both with a 30-day cancellation notice, and maintain such coverage for the duration of the proposal award/contract.

H. EVALUATION AND AWARD PROCESS

The Evaluation Committee will evaluate all proposals received for completeness and the proposer’s ability to meet all specifications as outlined in this RFP. The committee may then short-list for interviews the specific firms whose proposals best meet all the criteria required. The negotiations and award process will follow the procedures as outlined in the “INSTRUCTIONS FOR SUBMITTING PROPOSALS”.

I. SELECTION CRITERIA

The following factors (not listed in order of priority) will be considered when evaluating each proposal. The County reserves the right to consider other factors not named here in making its decision.

1. Completeness of the response to this RFP.
2. Company history, stability, and financial standing.
3. Ability of the Company to meet or exceed the requirements defined in this RFP; Company’s relevant experience on projects of similar scope and complexity; current and projected work load, ability to furnish the required services; past performance and references
4. Ability of the Company’s Key Personnel to meet or exceed the requirements defined in this RFP (the experience, abilities, & qualifications of the personnel assigned to this project); roles, responsibilities and relevant experience on projects of similar scope and complexity; current and projected work load
5. Understanding of and approach to the project, including ability to meet the time requirements / schedule.
6. Reservations, conditions, or constraints related to this RFP
7. Fees

Any questions regarding this RFP should be directed to Ken Lavey, Contracts & Procurement Division by e-mail to kenlavey@elpasoco.com.

Ken Lavey
EL PASO COUNTY
CONTRACTS & PROCUREMENT DIVISION

CONTRACTOR’S QUALIFICATION STATEMENT
For
DEVELOPMENT OF THE COUNTY MASTER PLAN

This statement will provide information which will enable the County to evaluate the qualifications of your firm and staff with regard to the requirements of this Request for Proposal.

Please complete this form in its entirety and submit it along with the other required proposal documents. If there is not enough room on the form to answer the questions, attach additional pages if necessary.

(PRINT or TYPE):
FIRM NAME: ____________________________________________
ADDRESS: ____________________________________________
CITY, STATE, ZIP: ______________________________________
AUTHORIZED REPRESENTATIVE: __________________________
TITLE: ______________________________________________

AUTHORIZED REP. SIGNATURE: __________________________
PHONE: __________________ FAX: __________________________
E-MAIL: ______________________________________________

1. TYPE OF BUSINESS: 2. TYPE OF LICENSE & LOCATION:
CORPORATION ☐ INDIVIDUAL ☐
PARTNERSHIP ☐ JOINT VENTURE ☐
OTHER: ____________________________________________

3. TYPE OF SERVICE TO BE PROVIDED FOR RFP: ______________________________

4. NUMBER OF YEARS IN BUSINESS: ______________________________

5. ON A SEPARATE SHEET, PROVIDE A BRIEF HISTORY OF YOUR FIRM, STAFF SIZE, AND EXPERIENCE. SUBMIT A RESUME FOR THE PROJECT MANAGER AND EACH KEY PERSONNEL ASSIGNED TO THIS PROJECT.

6. WHAT OTHER NAME(S) HAS YOUR COMPANY OPERATED UNDER:

________________________________________________________

________________________________________________________

7. HAVE YOU OR YOUR FIRM EVER FAILED TO COMPLETE ANY WORK AWARDED TO YOU?  NO ☐ YES ☐ IF “YES”, EXPLAIN:

________________________________________________________

________________________________________________________
8. HAS ANY OFFICER OR PARTNER OF YOUR ORGANIZATION EVER BEEN AN OFFICER OR PARTNER OF ANOTHER ORGANIZATION THAT FAILED TO COMPLETE A CONTRACT WITHIN THE LAST FIVE (5) YEARS? NO ☐ YES ☐ IF “YES”, EXPLAIN:

9. HAS YOUR FIRM OR ANY PARTNERS OR OFFICERS EVER BEEN INVOLVED IN ANY BANKRUPTCY ACTION? NO ☐ YES ☐ IF “YES”, EXPLAIN:

10. ARE YOU PRESENTLY INVOLVED IN ANY LITIGATION WITH AN OWNER OR OTHER GOVERNMENT AGENCY? NO ☐ YES ☐ IF “YES”, EXPLAIN TYPE, KIND, PLAINTIFF, DEFENDANT, ETC., AND STATE THE CURRENT STATUS:

11. BANK REFERENCE: ________________________
    ADDRESS: _________________________________
    CONTACT: __________________________ PHONE: _____________________________

12. LIST THREE (3) SIMILAR PROJECTS (LOCAL OR STATE-WIDE, OTHER THAN THE COUNTY) FROM THE LAST FIVE (5) YEARS – INCLUDE LOCATION OF PROJECT, CONTACT NAME, ADDRESS, TELEPHONE NUMBER, AND SIZE OF PROJECT (CONTRACT AMOUNT):
    NOTE: DETAILED INFORMATION ON THESE PROJECTS MAY ALSO BE REQUESTED IN THE RFP PACKAGE
    1. _______________________________________
    2. _______________________________________
    3. _______________________________________

13. LIST CURRENT SIMILAR PROJECTS (LOCAL OR STATE-WIDE) UNDER CONTRACT—INCLUDE LOCATION OF PROJECT, CONTACT NAME, ADDRESS, TELEPHONE NUMBER, AND SIZE OF PROJECT (CONTRACT AMOUNT):
    NOTE: DETAILED INFORMATION ON THESE PROJECTS MAY ALSO BE REQUESTED IN THE RFP PACKAGE
    1. _______________________________________
    2. _______________________________________
14. LIST OF SUBCONTRACTORS TO BE USED FOR THIS PROJECT: (INCLUDE FIRM NAME, CONTACT NAME, ADDRESS, TELEPHONE NUMBER, AND TYPE OF WORK):

1. 

2. 

3. 

4. 

5. 

15. BONDING COMPANY AND AGENT (IF EVER BONDED):

   NAME: 
   PHONE:  
   (A) CURRENT BONDING RATE:  
   (B) LARGEST INDIVIDUAL PROJECT BOND TO DATE:  

16. SURETY (insurance) REFERENCE FOR LAST FIVE (5) YEARS:  

IF ADDITIONAL INFORMATION IS PROVIDED ON A SEPARATE SHEET FOR ANY OF THE ABOVE ITEMS, CLEARLY SPECIFY ON THIS FORM WHERE IT CAN BE LOCATED IN YOUR PROPOSAL PACKAGE.
RFP 18-111

ATTACHMENT A

El Paso County
Contracts & Procurement Division

SERVICES CONTRACT

CONTRACT NUMBER:

SUBJECT MATTER:

COUNTY DEPARTMENT:

CONTRACTOR:

EFFECTIVE DATE:

EXPIRATION DATE:

THIS CONTRACT, entered into on the date set forth below, is made by and between the BOARD OF COUNTY COMMISSIONERS OF EL PASO COUNTY, COLORADO (“COUNTY”) and _________________, (“CONTRACTOR”).

WHEREAS, the COUNTY desires to purchase and receive from CONTRACTOR the services described in APPENDICES A & B; and

WHEREAS, CONTRACTOR is an individual or entity qualified and able to provide the type of services required by the COUNTY; and

WHEREAS, the parties to this CONTRACT desire to reduce to written terms the manner and conditions under which these services will be provided and compensated.

NOW, THEREFORE, in consideration of the above, and in accordance with the mutual terms, conditions, requirements and obligations set forth in this CONTRACT, the COUNTY and CONTRACTOR agree as follows:

SECTION 1. SERVICES

The COUNTY agrees to retain CONTRACTOR to perform the services described in Appendices A & B. CONTRACTOR agrees to provide those services in accordance with the provisions of this CONTRACT.

SECTION 2. CONTRACTOR’S RESPONSIBILITIES

2.1 The scope of services to be performed by CONTRACTOR is set forth in Appendices A & B attached to this CONTRACT and incorporated by reference.

2.2 All issues or questions of CONTRACTOR about this CONTRACT arising during the term of this CONTRACT shall be addressed to the designated County Representative identified in Section 3 below.

2.3 CONTRACTOR shall attend meetings and submit reports, plans, drawings and specifications as required in Appendices A & B and shall be reasonably available to the County Representative to respond to any issues that may arise during the term of this CONTRACT.

2.4 All employees, agents, representatives and sub-contractors of CONTRACTOR who will have significant responsibility for performance under this CONTRACT shall be identified to and be subject to approval by the County Representative prior to the commencement of any work by these individuals.

2.5 All governmental permits or licenses specified in Appendices A & B to be acquired by CONTRACTOR shall be obtained by CONTRACTOR in a prompt and legally sufficient manner and at CONTRACTOR’S own expense. Upon demand by the COUNTY, CONTRACTOR shall provide the COUNTY with evidence of the permits or licenses.

2.6 All services to be performed under this CONTRACT by CONTRACTOR shall be performed in accordance with generally recognized professional practices and standards of CONTRACTOR’S profession and to the reasonable satisfaction of the COUNTY.
CONTRACTOR represents, warrants and covenants that the prices, charges and/or fees set forth in this CONTRACT (on the whole) are at least as favorable as the prices, charges and/or fees CONTRACTOR charges (on the whole) to other of its customers or clients for the same or substantially similar products or services provided under the same or substantially similar circumstances, terms and conditions.

If CONTRACTOR agrees or contracts with other customers or clients similarly situated during the term of this CONTRACT, and offers or agrees to financial terms more favorable than those set forth herein (on the whole), CONTRACTOR hereby agrees that it will reduce the prices, charges and/or fees charged to the COUNTY with respect to the products or services hereunder to the most favorable rates received by those other customers or clients.

SECTION 3. COUNTY’S RESPONSIBILITIES

3.1 The COUNTY agrees to compensate CONTRACTOR as set forth in Section 5 below for services rendered in accordance with this CONTRACT.

3.2 The County’s Representative is (Name, Department, Phone Number). The County Representative shall have authority to transmit instructions, receive information and documents and resolve any issues arising out of the performance of this CONTRACT. The County Representative shall provide CONTRACTOR with the identity of an alternate contact person in the event the County Representative is unavailable to respond to CONTRACTOR’S inquiries.

SECTION 4. TIME OF PERFORMANCE AND DELAY

CONTRACTOR’S time of performance shall commence as of the effective date of this CONTRACT, and shall remain in effect unless otherwise terminated in accordance with Section 12 below, or until the expiration date specified on the first page of this CONTRACT, whichever comes first.

SECTION 5. COMPENSATION

5.1 The COUNTY agrees to pay CONTRACTOR for the complete and satisfactory performance of services under this CONTRACT in the following amount and per the following payment schedule:

TOTAL CONTRACT SUM NOT TO EXCEED: $

SPELL OUT THE AMOUNT.................................................................NO/100 DOLLARS

The amount and terms of compensation referenced above shall not be modified except in accordance with Section 18 below.

5.2 CONTRACTOR shall provide the COUNTY written evidence of services actually performed, and at the COUNTY’S request, shall itemize all hourly labor expenses and direct expenses incurred by CONTRACTOR.

5.3 If the County Representative determines that CONTRACTOR is not making sufficient progress or is performing unsatisfactory work under this CONTRACT, the County Representative may protest CONTRACTOR’S written invoice or statement by providing written notice to CONTRACTOR within ten (10) days following receipt of the invoice or statement. The written notice shall identify the nature of the problem and request an appropriate remedial action by CONTRACTOR. CONTRACTOR shall either correct the problem and advise the County Representative of the correction, or shall provide a detailed written response to the notice within ten (10) days following receipt of the COUNTY’S notice. During this process, payment of CONTRACTOR’S invoice or statement may be withheld by the COUNTY.

5.4 Unless otherwise agreed upon in writing by the COUNTY, CONTRACTOR shall be solely responsible for compensation of third parties, including subcontractors, consultants and suppliers, which are retained at the request of CONTRACTOR to perform this CONTRACT. Such third parties shall not be considered third-party beneficiaries to this CONTRACT.

5.5 No payment made under this CONTRACT shall be conclusive evidence of the performance of this CONTRACT, either in whole or in part, and no payment, including final payment, shall be construed to be a consent on the part of the COUNTY to accept unsatisfactory or deficient work.

SECTION 6. FUNDING AVAILABILITY

6.1 On or about December 12, 2017 the Board of County Commissioners of El Paso County, Colorado appropriated adequate funds to pay for services rendered in accordance with this CONTRACT for fiscal year 2018. This amount is equal to or in excess of the contract amount of this CONTRACT.

6.2 Financial obligations of the COUNTY payable after the current fiscal year are contingent on appropriation or budgeting of funds for those obligations. Should the performance of this CONTRACT continue past the current fiscal year, the COUNTY shall notify CONTRACTOR in writing that sufficient funds are available for continuance of CONTRACTOR’S
performance under this CONTRACT into the new fiscal year. Unless CONTRACTOR is notified in writing of availability of funds prior to the end of the current fiscal year, CONTRACTOR shall not commence any work in the new fiscal year for which a new appropriation is required to make payment.

6.3 Any renewal of this CONTRACT is contingent upon available funding and satisfactory performance by the CONTRACTOR, as determined by the COUNTY. It shall be the CONTRACTOR’S responsibility to provide the COUNTY representative (with a copy to the Contracts and Procurement Division) all requested CONTRACT changes and/or price adjustments at least 90 days prior to the expiration of the CONTRACT or CONTRACT renewal date. After review by the COUNTY of the CONTRACTOR’S requested changes or price adjustments, the COUNTY will enter into negotiations with the CONTRACTOR to determine if the requested contract changes and/or price adjustments are acceptable to the COUNTY. Negotiations must be completed 90 days prior to expiration of the CONTRACT or CONTRACT renewal date. Failure of the COUNTY and the CONTRACTOR to agree upon the terms and conditions for the renewal may result in re-solicitation of the goods or services covered by the original CONTRACT. Continued performance by the CONTRACTOR outside of the CONTRACT term will be at the CONTRACTOR’S risk.

SECTION 7. INDEPENDENT CONTRACTOR

CONTRACTOR is rendering services as an independent contractor, not as an employee, and shall be accountable to the COUNTY for the ultimate results of its actions, but shall not be subject to the direct supervision and control of the COUNTY, except as otherwise provided herein. Neither CONTRACTOR nor any agent, employee, or servant of CONTRACTOR shall be or shall be deemed to be an employee, agent or servant of the COUNTY. CONTRACTOR shall pay when due all required employment taxes and income tax withholding, shall provide and keep in force worker’s compensation (and show proof of such insurance) and unemployment compensation insurance in the amounts required by law, and shall be solely and entirely responsible for its acts and the acts of its agents, employees, servants and the subcontractors, during the performance of this CONTRACT.

SECTION 8. INSURANCE

8.1 During the entire term of this CONTRACT, CONTRACTOR shall maintain, at its own expense, insurance in the following minimum amounts and classification:

<table>
<thead>
<tr>
<th>LIMITS OF LIABILITY</th>
<th>AS REQUIRED BY STATUTE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Workmen’s Compensation and Employer’s Liability</td>
<td></td>
</tr>
<tr>
<td>Workers’ Compensation</td>
<td></td>
</tr>
<tr>
<td>Employer’s Liability</td>
<td></td>
</tr>
<tr>
<td>Bodily Injury</td>
<td>$2,000,000 each person</td>
</tr>
<tr>
<td>Property Damage</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Commercial General liability</td>
<td></td>
</tr>
<tr>
<td>Bodily Injury</td>
<td>$400,000 each person</td>
</tr>
<tr>
<td>Property Damage</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Comprehensive Automobile Liability</td>
<td></td>
</tr>
<tr>
<td>Bodily Injury</td>
<td>$400,000 each person</td>
</tr>
<tr>
<td>Property Damage</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>Professional Liability (if applicable)</td>
<td>Commensurate with risks of services provided under this Agreement</td>
</tr>
</tbody>
</table>

8.2 CONTRACTOR shall furnish certificates of such insurance to the County Contracts and Procurement Manager ("MANAGER") prior to the performance of this CONTRACT. The COUNTY, and its’ employees and agents, shall be named as an additional insured on all policies of liability insurance, except professional liability and employer’s liability, and with a thirty (30) day cancellation notice. Insurance coverage shall be maintained for the duration of the contract.

SECTION 9. DEFENSE AND INDEMNIFICATION

The CONTRACTOR hereby agrees to defend, indemnify, and hold harmless the COUNTY, its appointed and elected officials, agents and employees against all liabilities, claims, judgments, suits or demands for damages to persons or property arising out of, resulting from, or relating to the Services performed under this Agreement and any actions, activities, or other conduct by CONTRACTOR or the CONTRACTOR’S Employees upon COUNTY property ("Claims") unless and until such Claims have been
specifically determined by the trier of fact to be due to the sole negligence or willful misconduct of the COUNTY. This indemnity shall be interpreted in the broadest possible manner to indemnify COUNTY for any acts or omissions of the CONTRACTOR or the CONTRACTOR'S Employees, either passive or active, irrespective of fault, including the COUNTY'S concurrent negligence whether active or passive, except for the sole negligence or willful misconduct of the COUNTY.

The CONTRACTOR'S duty to defend and indemnify the COUNTY shall arise at the time written notice of the Claim is first provided to the COUNTY regardless of whether an action has been filed in court on the Claim. The CONTRACTOR'S duty to defend and indemnify the COUNTY shall arise even if the COUNTY is the only party sued and/or it is alleged that the COUNTY'S negligence or willful misconduct was the sole cause of the alleged damages.

The CONTRACTOR will defend any and all Claims which may be brought or threatened against the COUNTY and will pay on behalf of the COUNTY any expenses incurred by reason of such Claims including, but not limited to, court costs and attorney fees incurred in defending and investigating such Claims or seeking to enforce this indemnity obligation. Such payments on behalf of the COUNTY shall be in addition to any other legal remedies available to COUNTY and shall not be considered the COUNTY'S exclusive remedy.

Insurance coverage requirements specified in this CONTRACT shall in no way lessen or limit the liability of the CONTRACTOR under the terms of this indemnification obligation. The CONTRACTOR shall obtain, at its own expense, any additional insurance that it deems necessary for the COUNTY'S protection.

These defense and indemnification obligations of the CONTRACTOR shall survive the expiration or termination of this CONTRACT.

Nothing in this section shall be deemed to waive or otherwise limit the defenses available to the COUNTY pursuant to the Colorado Governmental Immunity Act, § 24-10-101, et seq., C.R.S. or otherwise provided by law.

SECTION 10. AUDIT AND INSPECTION

10.1 CONTRACTOR shall at all times during the term of this CONTRACT maintain such books and records as shall sufficiently and properly reflect all direct costs of any nature in the performance of this CONTRACT, and shall utilize such bookkeeping procedures and practices as will reflect these costs. Books and records shall be subject, at any reasonable time, to inspection, audit or copying by Federal, State or County personnel, or such independent auditors or accountants as are designated by the COUNTY.

10.2 CONTRACTOR shall permit the County Representative or other authorized Federal, State or County personnel, at any reasonable time, to inspect, transcribe or copy any and all data, notes, records, documents and files of the work CONTRACTOR is performing in relation to this CONTRACT.

SECTION 11. OWNERSHIP

11.1 All data, plans, reports, notes and documents provided to or prepared by CONTRACTOR in performance of this Agreement shall become the property of the COUNTY upon payment of services rendered by CONTRACTOR, and shall be delivered to the County Representative.

11.2 Except as provided in Section 10 above, all such documents shall remain confidential and shall not be made available by CONTRACTOR to any individual or entity without the consent of the County Representative.

11.3 If the CONTRACTOR deems any documents submitted by CONTRACTOR to the COUNTY under this CONTRACT confidential business data, trade secrets, or data not otherwise subject to public disclosure, CONTRACTOR shall clearly mark the documents as “Confidential” prior to delivering or making them available to the COUNTY. If the COUNTY receives a request for the production or disclosure of documents so marked, it will decline disclosure and notify the CONTRACTOR of such request; provided, however, that if any action is commenced against the COUNTY under the Colorado Public (Open) Records Act or otherwise seeking to compel production or disclosure of the documents, CONTRACTOR or any other person asserting the confidentiality privilege of such documents shall immediately intervene in such action, and whether or not such intervention is permitted, shall defend, indemnify and hold COUNTY harmless from any costs, damages, penalties or other consequences of COUNTY'S refusal to disclose or produce such documents.

SECTION 12. SUSPENSION AND TERMINATION

12.1 Without terminating this CONTRACT, the COUNTY may suspend CONTRACTOR'S services following written notice to CONTRACTOR. Within five (5) days following receipt of such notice, CONTRACTOR shall have completed all reasonable measures to cease its services in an orderly manner. CONTRACTOR shall be paid for all reasonable costs incurred and for services rendered through the date services were suspended, but in no case no later than five (5) days after CONTRACTOR'S receipt of suspension. If resumption of CONTRACTOR'S services requires any waiver or change in this CONTRACT, the parties must mutually agree to such waiver or change in writing and the writing must be attached as an addendum to this CONTRACT.
12.2 The COUNTY shall have the right to terminate this CONTRACT, in whole or in part, at any time during the course of performance by providing written notice to CONTRACTOR. Within ten (10) days following receipt of such notice, CONTRACTOR shall have completed all reasonable measures to cease its services in an orderly manner. If a new contractor is retained to complete the services, CONTRACTOR will cooperate fully with the COUNTY in preparing the new contractor to take over completion of the services. CONTRACTOR will be paid for all reasonable costs incurred and for services rendered through the date of termination of this CONTRACT, but in no case will CONTRACTOR be paid for services rendered later than the date of termination.

SECTION 13. COMPLIANCE WITH LAWS

13.1 At all times during the performance of this CONTRACT, CONTRACTOR shall strictly observe and conform to all applicable federal, state and local laws, rules, regulations and orders that have been or may hereafter be established.

13.2 Federal Immigration Law Compliance: The CONTRACTOR certifies that the CONTRACTOR has complied with the United States Immigration and Control Act of 1986. All persons employed by the CONTRACTOR for performance of this CONTRACT have completed and signed Form I-9 verifying their identities and authorization for employment.

Illegal Aliens: Public Contracts for Services. CRS 8-17.5-101 and 102, and Public Law 208, 104th Congress, as amended and expanded in Public Law 156, 108th Congress, as amended. CONTRACTOR certifies that the CONTRACTOR shall comply with the provisions of CRS 8-17.5-101 et seq. CONTRACTOR shall not knowingly employ or contract with an illegal alien to perform work under this contract or enter into a contract with a subcontractor that fails to certify to the CONTRACTOR that the subcontractor shall not knowingly employ or contract with an illegal alien to perform work under this CONTRACT. CONTRACTOR represents, warrants, and agrees that it (i) has confirmed or attempted to confirm the employment eligibility of all employees who are newly hired for employment in the United States through participation in the e-verify program or through the Colorado Department of Labor and Employment and (ii) otherwise will comply with the requirements of CRS 8-17.5-102(2)(b). The CONTRACTOR is prohibited from using either the e-verify program or the Colorado Department of Labor and Employment program procedures to undertake pre-employment screening of job applications while the services are being performed under this CONTRACT. If the CONTRACTOR obtains actual knowledge that a subcontractor performing work under this CONTRACT knowingly employs or contracts with an illegal alien, the contractor shall notify the subcontractor and the COUNTY within three days that the CONTRACTOR has actual knowledge that the subcontractor is employing or contracting with an illegal alien and shall terminate the subcontract with the subcontractor if within three days of receiving this notice the subcontractor does not stop employing or contracting with the illegal alien; except that the CONTRACTOR shall not terminate the contract with the subcontractor if during such three days the subcontractor provides information to establish that the subcontractor has not knowingly employed or contracted with an illegal alien. The CONTRACTOR shall comply with all reasonable requests made in the course of an investigation under CRS 8-17.5-102 by the Colorado Department of Labor and Employment. If the CONTRACTOR fails to comply with any requirement of this provision or CRS 8-17.5-101 et seq., the COUNTY may terminate this contract for breach and the CONTRACTOR shall be liable for actual and consequential damages to the COUNTY.

13.3 Colorado Labor Preference: The provisions of Sections 8 17 101 and 102, C.R.S. may be applicable to this Contract. If this Contract includes federal funds, this paragraph does not apply. If the work to be performed under this services contract falls within the definition of ‘public works project’, then the Colorado Labor Preference applies. Colorado labor must be employed to perform the work to the extent of not less than eighty percent (80%) of each type or class of labor in the several classifications of skilled and common labor employed on the Project. "Colorado labor” means any person who is a resident of the State of Colorado, at the time of the public works project, without discrimination as to race, color, creed, sex, age or religion except when sex or age is a bona fide occupational qualification. A resident of the state of Colorado is a person who can provide a valid Colorado driver’s license, a valid Colorado state-issued photo identification, or documentation that he or she has resided in Colorado for the last thirty days.

SECTION 14. NON-DISCRIMINATION

CONTRACTOR shall not hire, discharge, transfer, promote or demote, or in any manner discriminate against any person otherwise qualified and capable because of race, color, sex, marital status, age, religion, disability or national origin. CONTRACTOR agrees to comply with all applicable Federal and State statutes and regulations concerning non-discrimination.

SECTION 15. APPLICABLE LAW

The laws, rules and regulations of the State of Colorado and El Paso County shall be applicable in the enforcement, interpretation and execution of this CONTRACT. The parties to this CONTRACT understand and agree that, in the event of any litigation which may arise between the parties under this CONTRACT, jurisdiction and venue shall lie in the Fourth Judicial District of El Paso County, Colorado.

SECTION 16. RIGHTS OF THIRD PARTIES

This CONTRACT does not and shall not be deemed to confer on any third party the right to the performance or proceeds under this CONTRACT, to claim any damages or to bring any legal action or other proceeding against the COUNTY or CONTRACTOR for any breach or other failure to perform this CONTRACT.

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SECTION 17. ASSIGNMENT/SUBCONTRACTS

CONTRACTOR shall not assign its interest in this CONTRACT or subcontract any of the work to be performed under this CONTRACT without the written consent of the COUNTY.

SECTION 18. CHANGES OR MODIFICATIONS

18.1 No modification, amendment, notation, change or other alteration of this CONTRACT shall be valid unless mutually agreed by the parties in writing and executed as an addendum to this CONTRACT.

18.2 No change order resulting in an increase to the contract price set forth in Section 5 above shall be executed or effective unless the increase is approved by the appropriate County official(s) and the additional funds have been appropriated or otherwise made available. CONTRACTOR shall prepare a cost calculation for the additional costs and submit it to the County Representative prior to approval of any change order. The County Representative then will arrange for a change order, confirming with CONTRACTOR that funds have been appropriated or made available to cover the additional costs.

SECTION 19. SEVERABILITY

If any section, subsection, clause or phrase of this CONTRACT is, for any reason, held to be invalid, such holding shall not affect the validity of the remaining portions of this CONTRACT.

SECTION 20. CONFLICT OF TERMS IN THE CONTRACT DOCUMENTS

In the event there is found any conflict in any of the terms between the COUNTY’S contract documents and the CONTRACTOR’S contract documents, the parties understand and agree that the terms contained in the COUNTY’S contract documents shall be controlling and shall take precedence over any conflicting terms found in the contract documents.

Further, if there are any conflicting terms as between the COUNTY’S contract and the COUNTY’S Purchase Order or any other COUNTY documents which are included as a part of the contract documents, those terms which the COUNTY deems most favorable toward the protection of the COUNTY and the goals of the CONTRACT shall be deemed to control and take precedence over any conflicting contract terms. The conflicting contract terms may be deleted at the COUNTY’S sole discretion.

In the event that one of the COUNTY’S contract documents contains a word, statement, or clause which is not contained in any other of the COUNTY’S contract documents nor in those of the CONTRACTOR’S contract documents, the parties understand and agree that such word, statement or clause shall be included as a part of the contract terms at the sole discretion of the COUNTY.

Finally, in the event that there is found in the CONTRACTOR’S contract documents a word, statement or clause not contained in the COUNTY’S contract documents and which the COUNTY, in its sole discretion, wishes to delete from the contract terms, the parties understand and agree that the COUNTY shall have the discretion to include or delete such word, statement or clause from the contract terms.

SECTION 21. ENTIRE CONTRACT

This CONTRACT, including attached Appendices, constitutes the entire understanding of the parties. At the time of execution of this CONTRACT, there are no other terms, conditions, requirements or obligations affecting this CONTRACT which are not specifically set forth herein.

SECTION 22. APPENDICES

The following appendices are attached to and made a part of this CONTRACT:

Appendix A: IFB/ RFP NO.:  
Appendix B: CONTRACTOR’S RESPONSE 
Appendix C: INSURANCE CERTIFICATE 

IN WITNESS WHEREOF, the parties hereto have executed this CONTRACT on the ______ day of ____________________, 2018.

BOARD OF COUNTY COMMISSIONERS  CONTRACTOR’S NAME  
EL PASO COUNTY, COLORADO  NAME OF SIGNATURE, TITLE 

BY: ___________________________________  BY: ___________________________________
PRESIDENT  AUTHORIZED REPRESENTATIVE
ATTEST: ___________________________  APPROVED AS TO FORM: ___________________________

BY: COUNTY CLERK and RECORDER  OFFICE OF THE COUNTY ATTORNEY

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